

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.*

*This announcement is not for distribution, directly or indirectly, in or into the United States. This announcement does not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The securities referred to herein will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act") and may not be offered or sold in the United States or to, or for the account or benefit of U.S. persons (as defined in Regulation S under the Securities Act) except pursuant to an exemption from, or a transaction not subject to, the registration requirements of the Securities Act. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the company making the offer and its management and financial statements. No public offer of securities referred to herein is being or will be made in the United States.*

**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**CNMC International Capitals Company Limited**  
*(incorporated with limited liability in the British Virgin Islands)*  
**with the benefit of a Keepwell Deed provided by**



**China Nonferrous Metal Mining (Group) Co., Ltd.**  
*(incorporated with limited liability in the People's Republic of China)*

**U.S.\$500,000,000 2.375 per cent. Credit Enhanced Bonds due 2019 (the "Bonds")**  
**(Stock Code: 5608)**

**with an irrevocable Standby Letter of Credit provided by**  
**Bank of China Limited, Beijing Branch**

***Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners***  
**Bank of China**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds by way of debt issues to professional investors only as described in the Offering Circular relating thereto dated 19 January 2016. Permission for the listing of, and dealing in, the Bonds is expected to become effective on 27 January 2016.

Beijing, 26 January 2016

*As at the date of this announcement, the Directors of CNMC International Capitals Company Limited are MAO Hong, LIU Qingcheng and YAN Junhua.*